

VEGETABLE	SOURCE	MARKET INFORMATION
Asparagus	Peru, Mexico	Markets are firm. The transition in Peru and Mexico has limited supplies coupled with storms affecting container ship arrivals. Quality is good.
Beans—Green - ALERT	Mexico, FL, GA, CA, NC	Eastern supplies are lighter with strong markets; quality is good. Western markets are active with light supplies.
Broccoli – ALERT & Baby Broccoli/ Broccolini	Mexico, CA	Broccoli is very short with active markets. Supply cannot keep up with demand as regional supplies finish, challenged Mexican supplies, and reduced CA yields. Commodity and value-added packs are affected. Quality is fair to good with some brown bead and pin rot.
Brussels Sprouts – ALERT	CA, Mexico	Supplies are slowly improving. Growers are trying to reduce defects, but product is affected by insect pressure.
Cabbage	CA, Mexico, FL	Markets are active.
Carrots – ALERT	CA, AZ, Canada, Mexico	Demand is outpacing supplies and capacity for school-sized packs and larger bulk sizes. Quality is steady. Inland CA is cooling which is reducing the frequency of discoloration and cracking.
Cauliflower	Mexico, CA	Quality is fair to good with some discoloration, and moisture with non-scorable mold. Markets are strong as demand is increasing. Yields are declining due to past weather events.
Celery	CA, MI	Quality is good with occasional light insect damage and under-sizing. MI is waning and volume is shifting to CA.
Corn - ALERT	CA, CO, DE, GA, IN, NC, SC, NJ, OH, MI	Supplies are still available in the Midwest. The season is ending. GA supplies are a couple weeks out. FL will begin in November. In the West, supplies are limited with stronger markets.
Cucumber - ALERT	Mexico, NC, GA, MI, NJ	Cucumber supplies are lighter with stronger demand; quality is good. Markets are higher but GA should pick up this week. In the West, there is the typical September gap with added pressure due to demand from the East. Hot house mini cucumber demand exceeds supplies.
Eggplant - ALERT	Mexico, FL, CA, NC, NJ, MI	Eastern supplies are lighter with stronger markets; quality is good. Western supplies are steady from Fresno. Volumes are limited from Mexico.
Garlic	CA, Mexico, Spain, Argentina, China	Quality is typical for a new un-cured crop - appearance varies with strong aromatics.
Herbs	Mexico, USA	Markets are steady for parsley and cilantro in the West.
Lettuce—Iceberg, Leaf, and Romaine	CA	Markets are active as yields are declining. Market activity will increase ahead of the fall transition from CA to AZ. Iceberg: Quality is mostly fair with puffiness, misshape, mildew, and insect damage. Leaf: Quality is good with occasional insect activity and mildew. Romaine: Quality is fair to good with mildew, wind damage, twisting, and burn.

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Lettuce—Spring Mix	CA	Quality is good with occasional light mechanical damage.
Mushrooms - ALERT	USA, Canada, Mexico	Labor and supply challenges are expected to last for the remainder of the year. Shiitake and Oyster mushrooms are short due to the shortage in the material needed to produce them.
Onions—Green - ALERT	Mexico	Quality is variable as temps continue to be in the triple digits.
Onions—Red, Yellow, & White	CA, WA, ID	Yellow and red markets are firming up. Yields are down but quality is good.
Peas—Snow & Snaps	USA, Mexico, Guatemala	Markets are strengthening.
Peppers—Chiles	Mexico, GA, CA, NC	Eastern hot pepper supplies are lighter with good quality, and markets are stronger. Western supplies are steady.
Peppers— Green, Red & Yellow ALERT	Mexico, CA, GA, NC	Eastern green bell supplies are extremely light with good quality and stronger markets. Red and yellow bells are extremely short. Western green bells are somewhat tight. Red bell supplies are steady with markets firming up due to overall industry supplies declining. Yellow bell volumes will taper off and markets should edge up. Coachella green bells should start late October.
Potatoes—Russet	ID, WA, CO, WI	Markets are softer as the harvest is in full swing. Quality is fair.
Potatoes – Red, White & Yukon	WA, ID, CA, ND, MN	Markets are active on Yellow “B” and red “B” and #2 supplies are short. Quality is good.
Potatoes—Sweet	CA, MS, NC, LA	The storage crop is holding steady but firmer on larger sizes. Quality is good.
Squash—Yellow & Zucchini - ALERT	Mexico, CA, GA, NC	In the East, zucchini supplies are lighter with good quality and stronger markets. Yellow squash is steady with good quality. In the West, there is still a slight gap, but supplies are improving from Baja and Santa Maria.
Tender Greens— Arugula & Spinach	CA	Spinach quality is good with occasional mechanical damage; arugula has occasional discoloration and flowering.
Tomatoes	Mexico, CA, TN, FL	Declining volumes in the East coupled with extreme heat in the West and lack of product from Mexico from rain have led to escalating Round and Roma markets. Grape and Cherry markets are stable. Quality varies.

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FRUIT	SOURCE	MARKET INFORMATION
Apples	WA	Markets are mostly steady with Granny Smith apples starting to come down. Quality is good.
Avocados - ALERT	Mexico, CA, Peru	The holiday on Wednesday and Thursday coupled with rain will slow the harvest. There were a series of storms coming from the Pacific and Gulf of Mexico, but the trees don't appear to have much damage. Fruit is heavy to 48ct and smaller. Clean #2 fruit volumes are light. Demand is strong amid the short supply. Organic supplies mirror conventional but with size peaking on 60ct.
Bananas	Central America	Volumes, markets, and demand are steady. Quality is good.
Berries—Blackberries, Blueberries & Raspberries – ALERT	Mexico, CA, GA, WA, OR, MI	Markets are active with increasing labor challenges. Markets will be firm throughout September.
Berries—Strawberry	CA, Mexico	Demand is declining and markets are adjusting. Supplies are improving from Santa Maria, CA as they are ramping up production. Salinas and Watsonville will try to continue through October unless the weather and labor situation dictates otherwise.
Citrus—Lemons	CA, Chile, Mexico, Argentina	Markets are firm with tighter supplies (especially Fancy grade) and good demand. CA will wane in Ventura county and begin to move to the desert as early as this week for some growers.
Citrus—Limes - ALERT	Mexico	The holiday coupled with challenges from Hurricane Nicholas will keep supplies constrained. Stylar is decreasing and coloring is more even. Fruit is peaking on 175-250ct.
Citrus—Oranges Mandarins - ALERT	CA, Chile	Orange markets are mostly steady on good demand and moderate supplies. 138ct is very tight. The CA Valencia season is waning with marginal quality. Imports are helping with gaps and quality is good. Mandarins are on alert due to port delays causing supply gaps. Domestic production will not begin until November.
Grapes—Green & Red	CA	Markets are mostly steady with moderate supplies and good demand. Multiple varieties of red grapes are available, and green Autumn Kings should start soon. Quality is good.
Melons—Cantaloupe & Honeydew - ALERT	CA	Cantaloupe volumes are declining ahead of the transition. AZ production should begin in October. Honeydew demand exceeds supply and is not expected to change until mid-October when Mexican production begins. Quality may be sacrificed as growers attempt to provide whatever melons they can in to fill orders.
Melons—Watermelon	CA, WA, TX, NC, CO, GA	Market activity is increasing. Supplies are limited from CA with good demand.
Pineapple	Central America, Mexico	Markets are softer with good volumes and moderate demand. Quality is good to very good.