

| VEGETABLE | SOURCE | MARKET INFORMATION |
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| Asparagus | Peru, Mexico, WA | The market is mostly steady. Peru continues with steady arrivals, and although Mexico production is down the US domestic volume is coming on. Quality is good to very good. |
| Beans—Green - ALERT | Mexico, FL, CA | FL is in transition and supplies are light, with good quality in newer fields and fair in older. The market remains strong. Coachella supplies are very short, and Mexico is finished |
| Broccoli & Broccolini - ALERT | Mexico, CA | Broccoli quality and supplies are good. Broccolini is challenged due to cooler weather. Yields have dropped, and markets are in demand exceeds supply. Alternative packs are available to fill in. |
| Brussels Sprouts | CA, Mexico | Markets are steady with good supplies. |
| Cabbage | CA, Mexico, FL | Supplies are good in the West. |
| Carrots - ALERT | CA, AZ, Canada, Mexico | Jumbo carrot supplies are limited and sizing and availability should improve around June. Snack Pack supplies are limited due to school use increases. Some quality issues are stem-end discoloration in processed product and woody cores. |
| Cauliflower - ALERT | Mexico, CA | Markets are active as yields have declined due to cooler weather on the central coast of CA. Better supplies are expected next week. Quality and condition are fair to mostly good. |
| Celery | CA, Mexico, FL | Markets are steady with good supplies. FL is winding down this week. |
| Corn | Mexico, FL, CA | FL supplies are strong, quality is excellent, and barrel size is large. The CA desert region is underway, with good supply and quality. |
| Cucumber | Mexico, FL | FL supplies and quality are good, and the market is lower. Mexican volume is increasing. |
| Eggplant | Mexico, FL, CA | FL supply is very strong, quality is good, and the market low. Mexican supplies are moderate, and CA will have light supplies this week due to cooler temps. |
| Garlic | CA, Mexico, Spain, Argentina, China | Supplies on the remaining CA storage crop are becoming a concern as demand is picking up and supplies are dwindling down. Good supply on CA garlic is not expected to return until mid-to-late June. Appearance and aromatics may vary as global supply ramps up to fill CA's void. |
| Herbs | Mexico, USA | Markets are steady. |
| Lettuce—Iceberg, Leaf, and Romaine | CA, Mexico | Good supply for all demand needs on all iceberg, romaine, and leafy greens. We could start to see growth slow down and the markets to change from prior cold weather. Iceberg: Quality is fair to good as maturing varies and sizing in some stands approaches Jumbo sizing for palletized. Foodservice quality is very good. Leaf: Quality is fair to good with increasing insect pressure. Romaine: Quality is fair to mostly good, noting insect activity, and light twisting and fringe burn. Hearts are challenged with open shape. |

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| Lettuce—Spring Mix | AZ, CA | Quality is steady from the new Salinas crop with occasional mildew and insect damage. |
| Mushrooms ALERT | USA, Canada, Mexico | Some supply challenges are being seen on large-size Portabellas, Cremini, and white mushrooms. Labor is a major concern. Freight challenges are continuing to grow. These issues are expected to last for the next several months. |
| Onions—Green | Mexico | Quality is good while condition is fair to good with occasional insect pressure. Temps in the border region will be very warm. |
| Onions—Red, Yellow, & White | ID, WA, TX, CA | Markets are mostly steady on yellow and red onions; white onions are firming up. The Pacific Northwest and south TX areas continue to wrap up. Central TX will start to come online, but the effect of the freeze damage is still not fully known. Good quality and volume have started in Imperial valley, CA. |
| Peas—Snow & Snaps | USA, Mexico, Guatemala | Markets are steady. |
| Peppers—Chiles | Mexico, FL | FL supply and quality are good. Mexico supplies are decent with good quality. |
| Peppers— Green, Red & Yellow - ALERT | Mexico, FL, CA | FL green bell supply is fair, quality is good, and the market could take a jump by the weekend. Red and yellow bell supplies are very short, and the market is higher. Mexico is waning, and quality varies. Baja is in good production, and Coachella up and running on green bells, with red in about 2 weeks. Red and yellow bell supplies will remain tight until mid-to-late May. |
| Potatoes—Russet | ID, WA, CO, WI | Expect gradual upward markets as the storage crop winds down as 40–70ct remain tight. Volume is better on smaller sizes. Quality is good. |
| Potatoes – Red, White & Yukon | WA, ID, CA, ND, MN, FL | The market is steady with good supplies on all colors. |
| Potatoes—Sweet | CA, MS, NC, LA | The market is firm on good demand and larger sizes are expected to tighten up. Storage quality remains good. |
| Squash—Yellow & Zucchini | Mexico, CA, FL, GA | The FL supply is plentiful, quality is good, and the market is low. GA is in good supply with Mexican supplies moderate. CA to start with zucchini this week and yellow squash to follow 10 days after. |
| Tender Greens— Arugula & Spinach | CA | Steady supplies continue tender greens. Occasional quality issues are reported on some of the red varieties. |
| Tomatoes | FL, Mexico | Supply from Mexico is winding down and warm temps in the East are driving the market upward. Quality varies among shippers. |

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| FRUIT | SOURCE | MARKET INFORMATION |
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| Apples | WA | The market is mostly steady on moderate demand. Quality is good. |
| Avocados | Mexico, CA | U.S. supplies are very healthy, with an over-supply of 48ct and larger while the 60ct and smaller remain firm. The Peruvian season is about to get started, with containers arriving in the states within the next month. |
| Bananas | Central America | Demand is very good on lighter supplies due to the hurricanes in Central America. Quality remains good as product is sourcing from non-impacted countries. Markets are steady. |
| Berries—Blackberries, Blueberries & Raspberries -ALERT | Mexico, CA, FL, GA | Mixed berries remain challenged with lighter supplies and strong demand. Weather challenges in multiple growing regions have delayed the start of harvest in new areas and limited supplies continues. Relief is expected in the next 7-10 days. |
| Berries—Strawberry - ALERT | CA, Mexico | Strong demand continues as the Mother's Day pull ends; the next big push is for Memorial Day. CA weather has improved with warmer days and sunshine returning to the growing regions. Steady but slow improvements are not expected to be seen until mid-to-late May. |
| Citrus—Lemons | CA | Demand and supplies are good overall, but sizing is running small. Quality is generally good. Markets are steady. |
| Citrus—Limes - ALERT | Mexico | The market should begin to deflate over the next few weeks. Additionally, we'll begin to see larger fruit being harvested. The crop is currently peaking on 230 & 200cts, but we'll see more 175 & 150cts. |
| Citrus—Oranges | CA | Demand is very good. Supplies are good on larger sizes but very limited on 113 & 138cts. Quality is good with good color and sugar. The market is higher. |
| Grapes—Green - ALERT & Red | Chile | Red grape supplies are good on both coasts with a wide range in quality and markets are steady. Green grape supplies are very limited with poor to fair quality and markets remain high. CA's new crop will start next week with the majority coming from Mexico mid-May. |
| Melons—Cantaloupe & Honeydew | Mexico, Central America | Demand and quality are good. Rain in Guatemala has limited supplies for some growers and markets are higher on cantaloupes. Honeydew markets are steady on lighter supplies. Mexico is producing with AZ starting mid-May. |
| Melons—Watermelon | Mexico | Demand and quality are good. Supplies are increasing from Mexico and markets are steady. |
| Pineapple | Central America | Demand is very good. Supplies are lighter on large sizes. Quality is good, and markets are steady. |